

Thesis News



May 2011

Welcome to Thesis News, our bi-monthly bulletin that updates you on the latest developments and stories from Thesis.



Guildford has a party... and then another

Kate Nathoo and her team in Guildford officially welcomed its local professional introducer contacts and clients to its larger and newly refurbished offices at 84 North Street by hosting an evening drinks reception and an afternoon of 'high tea'.



Jo and her catering team at Piglets did us proud in transforming the office for two very different themed events and Kate and her team made everyone feel part of the Thesis community.

The new Guildford office will be one of the main investment hubs for Thesis and the firm envisages a significant increase in staff over the next year to serve its longstanding Surrey client base and ever increasing network of professional introducers. Guests to both parties agreed that the new premises are well suited to achieving this objective.

Steven recognised in PAM awards

Steven Richards, Fund Manager of our Optima service, has been recognised by Private Asset Managers (PAM) in their inaugural Top 40 Under 40 list of rising stars of the private client wealth management world.



The Top 40 Under 40 aims to be the definitive list of emerging wealth management professionals with nominations coming from large global institutions, private banks, wealth managers, IFAs, law firms and stock brokers. Eighty nominations were received in all.

Steven works from the firm's offices in Guildford and leads Thesis' Optima team as well as chairing our Pooled Vehicles investment selection committee.

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Growth and success in our TUTMAN collectives team

As the collective investments side of our business (TUTMAN) continues to achieve significant growth, the team saw the arrival of new member Helen Wilkins earlier this year who has taken on the role of project manager, assisting Sarah Noone with the take on of new funds.

Within the same team, congratulations to Michelle Sam who after joining the team last June has now completed her level 3 IAQ and is now a full member of the Chartered Institute for Securities and Investments.

A Midsummer's 10k

David Tyerman (managing director) and Stuart Prior (Optima portfolio assistant) are taking part in the third staging of the Leatherhead Rotary Midsummer 10km on the 19th June.

Taking place on Headley Heath, an area of outstanding natural beauty managed by the National Trust, David and Stuart will be competing and raising funds for Shooting Star CHASE the children's hospice service supporting over 500 families in Surrey, Sussex and west London.

With a course described as 'undulating with spectacular views', we wish them both luck.



For more information or feedback please contact:
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